IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	Re: D.I. 18
Debtors. 1	(Jointly Administered)
BIG LOTS, INC., et al.,	Case No. 24-11967 (JKS)
In re:	Chapter 11

NOTICE OF FILING OF (I) REVISED PROPOSED BIDDING PROCEDURES ORDER AND (II) PROPOSED STALKING HORSE SALE ORDER

PLEASE TAKE NOTICE that, on September 9, 2024, the Debtors filed the Motion of Debtors for Entry of Orders (I) (A) Approving Bidding Procedures for Sale of Debtors' Assets, (B) Approving the Stalking Horse Bid Protections, (C) Scheduling Auction for, and Hearing To Approve, Sale of Debtors' Assets, (D) Approving Form and Manner of Notices of Sale, Auction, and Sale Hearing, and (E) Approving Assumption and Assignment Procedures, (II) (A) Approving Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting Related Relief (the "Bidding Procedures Motion").² Attached to the Bidding Procedures Motion as Exhibit B is a proposed order granting the relief requested therein (the "Proposed Bidding Procedures Order").

PLEASE TAKE FURTHER NOTICE that on October 15, 2024, the Debtors filed a revised form of the Proposed Bidding Procedures Order (D.I. 495), incorporating comments from various parties in interest.

PLEASE TAKE FURTHER NOTICE that attached hereto as <u>Exhibit A</u> is a further revised Proposed Bidding Procedures Order. For the convenience of the Court and all parties in interest, attached hereto as <u>Exhibit B</u> is a redline marking the revised Proposed Bidding Procedures Order against the version that was filed on October 15, 2024.

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers, are as follows: Great Basin, LLC (6158); Big Lots, Inc. (9097); Big Lots Management, LLC (7948); Consolidated Property Holdings, LLC (0984); Broyhill LLC (7868); Big Lots Stores - PNS, LLC (5262); Big Lots Stores, LLC (6811); BLBO Tenant, LLC (0552); Big Lots Stores - CSR, LLC (6182); CSC Distribution LLC (8785); Closeout Distribution, LLC (0309); Durant DC, LLC (2033); AVDC, LLC (3400); GAFDC LLC (8673); PAFDC LLC (2377); WAFDC, LLC (6163); INFDC, LLC (2820); Big Lots eCommerce LLC (9612); and Big Lots F&S, LLC (3277). The address of the debtors' corporate headquarters is 4900 E. Dublin-Granville Road, Columbus, OH 43081.

² Capitalized terms not defined herein have the meanings ascribed to them in the Bidding Procedures Motion.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit C** is a proposed form of order approving the proposed sale to the Stalking Horse Bidder, which the Debtors may seek entry of at the Sale Hearing.

Dated: October 20, 2024

Wilmington, Delaware

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